

Rolinco

Announcement of exchange ratio

This announcement is for information purposes only. Shareholders in Rolinco N.V. can participate in the dividend reinvestment plan ("DRIP") via their own bank or broker. ABN AMRO Corporate Broking ("ABN AMRO CB") only facilitates, with the approval of issuing entities (in this case Rolinco N.V.), banks that are admitted institutions to Euroclear, to allow their clients which are shareholders in Rolinco N.V. to participate in DRIP. ABN AMRO CB, in its capacity as facilitator of the dividend reinvestment plan regarding Rolinco N.V., does not provide any investment services to shareholders in Rolinco N.V. or any other party or person and is not liable towards shareholders in Rolinco N.V. or any other party or person in respect of their enrolment in DRIP. If a shareholder has a question in respect of DRIP, he/she should consult its own advisor or bank.

Further to the announcement dated 17 April 2018 concerning the payment of the dividend of Rolinco N.V. ("Rolinco and Rolinco EUR-G") for the financial year 2017, ABN AMRO Bank N.V. ("ABN AMRO") hereby announces that the number of dividend rights (the exchange ratio) for Rolinco is fixed at 78.29411765 dividend rights for one (1) ordinary share Rolinco (or at the option of the Members of Euronext Amsterdam 100 dividend rights for 1.277235 ordinary shares).

The number of dividend rights (the exchange ratio) for Rolinco EUR-G is fixed at 82.72549020 dividend rights for one (1) ordinary share Rolinco (or at the option of the Members of Euronext Amsterdam 100 dividend rights for 1.208817 ordinary shares).

The exchange ratio of Rolinco correspond to a reinvestment price of EUR 39.93 and exchange ratio of Rolinco EUR-G correspond to a reinvestment price of EUR 42.19.

Please note, shareholders joining the Dividend Reinvestment Plan ("DRIP") will not be paid in cash. The net cash dividend will be reinvested in new Rolinco and Rolinco EUR-G shares.

The delivery of new Rolinco and Rolinco EUR-G shares as a result of dividend reinvestment will be made as of 16 May 2018.

Fractions will be paid in cash for which the cash amount is calculated by multiplying the fraction by the reinvestment price.

Amsterdam, 15 May 2018