

Rolinco

Announcement of exchange ratio

Further to the announcement dated 29 April 2015 concerning the payment of the dividend of Rolinco N.V. ("Rolinco and Rolinco EUR-G") for the financial year 2014, ABN AMRO Bank N.V. ("ABN AMRO") hereby announces that the number of dividend rights (the exchange ratio) for Rolinco is fixed at 99.70588 dividend rights for one (1) ordinary share Rolinco (or at the option of the Members of Euronext Amsterdam 100 dividend rights for 1.00295 ordinary shares).

The number of dividend rights (the exchange ratio) for Rolinco EUR-G is fixed at 103.52941 dividend rights for one (1) ordinary share Rolinco (or at the option of the Members of Euronext Amsterdam 100 dividend rights for 0.96591 ordinary shares).

The exchange ratio of Rolinco correspond to a reinvestment price of EUR 33.90 and exchange ratio of Rolinco EUR-G correspond to a reinvestment price of EUR 35.20.

Please note, shareholders joining the Dividend Reinvestment Plan ("DRIP") will not be paid in cash. The net cash dividend will be reinvested in new Rolinco and Rolinco EUR-G shares.

The delivery of new Rolinco and Rolinco EUR-G shares as a result of dividend reinvestment will be made as of 27 May 2015.

Fractions will be paid in cash for which the cash amount is calculated by multiplying the fraction by the reinvestment price.

Amsterdam, 25 May 2015